



**QUALIFIED**  
PLAN ADVISORS

**MEDIA FACT SHEET**

**01**

Prime Capital Investment Advisors (PCIA) specializes in providing a collaborative, approach to fee-based wealth management. Qualified Plan Advisors (QPA) operates alongside Prime Capital Investment Advisors to serve the qualified retirement plan market as a separate brand under the same ownership.

**02**

QPA utilizes a team approach for each client, serving as an independent, unbiased fiduciary partner built on its foundation of in-house ERISA attorneys. More than 90 advisors and staff members make up the QPA organization.

**03**

QPA focuses on plan health and participant outcomes by providing retirement plan sponsors with professional services that include participant education and enrollment services, professionally managed allocation portfolios, plan design review and maintenance and ERISA 3(38) and 3(21) fiduciary services.

**04**

QPA's goal is simple: To provide Plan Sponsors and participants meaningful professional services that have integrity at their core.

## CREDENTIALS:

# Qualified Plan Advisors

- In-house ERISA Counsel with over 20 years' experience
- In-house Plan Design Team with over 55 years' experience
- 11-Member Investment Advisory Committee with over 200 years of industry experience
- 13 locations serving thousands of clients in all 50 states
- Outside Advisory Council that includes some of the industry's leading experts

## TOPICS QUALIFIED PLAN ADVISORS CAN SPEAK ON:

- **Retirement Plan Design and Education**
- **Fiduciary Investment Management**
- **Industry and Market Trends**
- **Corporate Philanthropy**
- **Asset Management**
- **Plan Health Solutions and Management**

CONTACTS:

# Trozzolo Communications Group

Trozzolo is the agency of record for Prime Capital Investment Advisors and Qualified Plan Advisors, and can help facilitate media requests.

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Advisory services offered through Prime Capital Investment Advisors, LLC. (PCIA), a Registered Investment Advisor. Prime Capital Investment Advisors doing business as Qualified Plan Advisors, "QPA." 6201 College Blvd., 7th Floor, Overland Park, KS 66211