

# Agenda

## The Cost to Companies and Their Employees

The Financial Stress in America seminar provides an overview of the financial stress that burdens Americans' lives on a daily basis. Our expert panel of speakers will address the social impact to society and the excessive cost of financial stress to employers. We will explore solutions that companies are implementing to alleviate this financial stress, as well as the return on investment to those companies enforcing a financially-fit workforce.

Time	Topic	Speaker
11:00 am	Lunch & Check-In	
11:20 am 11:30 am	Introductory Comments/Opening	Glenn Spencer, CEO Qualified Plan Advisors
11:35 am 12:20 pm	Keynote Speaker	James Brewer, CEO & Financial Life Architect Envision Wealth Planning Inc.
12:25 pm 1:10 pm	Trends of Financial Stress in America	Aaron J. Harding, Managing Director PwC
1:15 pm 2:00 pm	Human & Economic Toll of Financial Stress	Bilal Zia, Senior Economist The World Bank
2:00 pm 2:15 pm	Break	
2:20 pm 3:05 pm	Employer Solutions in Addressing Financial Stress in the Workplace	Martha Menard, Senior Researcher Questis
3:10 pm 3:55 pm	Creating Success in Financial Wellness	Robert J. Cruz, EVP & Managing Director Financial Fitness for Life Christian P. Mango, EVP Financial Fitness for Life
4:00 pm 4:15 pm	Closing Remarks	Rich Eagar, Vice President, Retirement Practice Qualified Plan Advisors
4:30 pm	Cocktails and Networking	Hosted by Qualified Plan Advisors, Suite 630