



QUALIFIED PLAN ADVISORS

VIRTUAL QUALIFIED PLAN FIDUCIARY SUMMIT

WEDNESDAY, OCTOBER 14, 2020 | 10:00AM - 1:00PM CENTRAL

AGENDA:

10:00am-10:40am

DATA SECURITY -

MORE IMPORTANT NOW THAN EVER BEFORE

Presented and Moderated by ROB MASSA, CHFC®, CEBS®, CPFA®, AIF®, CBC



Fidelity
INVESTMENTS



securian
FINANCIAL®

10:40am-11:15am

PORTFOLIO MANAGEMENT -

MANAGING TARGET DATE FUNDS AND RISK-BASED PORTFOLIOS
DURING TURBULENT MARKET TIMES

Presented and Moderated by MIKE SMOOTS, J.D. AND ERIC KRAUSE, CFA®



Fidelity
INVESTMENTS



American Century
Investments®



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PLAN ADVISORS

11:15am-11:50am

PARTICIPANT WELLNESS -

HOW EMPLOYERS AND EMPLOYEES ARE RESPONDING
TO GROWING DEMAND FOR WELLNESS

Presented and Moderated by SCOTT COLANGELO, AIF®



Prudential
Bring Your Challenges®

Financial **fitness** for LifeSM

11:50am-12:30pm

ERISA LITIGATION UPDATE -

LITIGATORS DISH ON DEVELOPMENTS AND
PRACTITIONERS SHARE BEST PRACTICES

Presented and Moderated by

FRED REISH, J.D. AND MATTHEW EICKMAN, J.D., AIF®



12:30pm-1:00pm

THE GOVERNMENT AND COURTS HAVE BEEN BUSY!

Presented and Moderated by MATTHEW EICKMAN, J.D., AIF®



Lincoln
Financial Group®

You're In Charge™



NEWPORT
GROUP™

YOU ARE INVITED TO A ZOOM MEETING.

WHEN: OCT 14, 2020 10:00 AM CENTRAL TIME (US and Canada)

[CLICK HERE TO REGISTER IN ADVANCE FOR THIS MEETING:](#)